UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

J. R houne	12/22/2021
Signature of Authorized Individual*	Date
Jon Lowne	12/22/2021
Printed Name of Authorized Individual	Date

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^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

Case No.: 19-23649 (RDD)
Reporting Period November 1, 2021 to November 30, 2021

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS $(\$)^1$

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ 605	\$ 325,000
087-19-23649	PURDUE PHARMA L.P.	88,201,816	48,790,593
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	627,408
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	474
087-19-23652	PURDUE PHARMACEUTICALS L.P.	3	2,918,210
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	5,418,929
087-19-23654	ADLON THERAPEUTICS L.P.	-	4,014,787
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	2,114
087-19-23659	AVRIO HEALTH L.P.	7,798	3,341,733
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	8,216
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	14,682,941	19,626,365
087-19-23668	RHODES TECHNOLOGIES	7,968	330,265
087-19-23669	UDF LP	<u> </u>	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 102,901,132	\$ 85,404,095

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor tractions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

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¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Case No.: 19-23649 (RDD) November 30, 2021

BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,597
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,867,004
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,000,904
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,482
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,281
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	200,053,388
Purdue Pharma L.P.	Metropolitan Commercial Bank	xxxxxx4813	Money Market Account	75,296,578
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	100,217,539
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	53,829,086
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	492,617,488
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	17,432,954
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	253,196
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,282,922
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,274,917
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,189,527
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx6077	Trust	0
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx4767	Trust	0
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,393,443
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,107,058
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,342,345
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	126,006
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,090,296,379

Footnotes

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¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

CONSOLIDATED STATEMENT OF OPERATIONS (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

			2019 Cumulative Filing to
	Current Month	2021 Year to Date	Date ³
Net Sales	\$ 71	\$ 736	\$ 1,901
Cost of Goods Sold	(17)	(162)	(354)
Royalty Expense	(2)	(8)	(21)
Shipping and Warehousing	-	(4)	(8)
Cost of Goods Sold	(19)	(174)	(483)
Gross Profit	52	562	1,417
Sales and Promotion	(9)	(97)	(243)
Research and Development	(8)	(74)	(187)
General and Administrative	(6)	(67)	(200)
Legal Fees - Ordinary Course	(3)	(15)	(30)
Medical Affairs	(3)	(33)	(82)
Milestones & Alliances	(0)	(11)	(19)
Health Care Reform Fee	(2)	(9)	(27)
Other US	(1)	(4)	(4)
Incentive Bonus	(4)	(36)	(78)
Settlement Expense ⁵	-	-	(11,111)
Total Operating Expenses	(35)	(346)	(11,981)
Operating Profit	17	216	(10,563)
Legal Fees - Non-Recurring	(25)	(266)	(740)
Other ⁴	(6)	(51)	(94)
Total Non-Operating Expenses	(31)	(317)	(834)
Profit / (Loss) ⁵	\$ (14)	\$ (101)	\$ (11,397)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP

¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

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PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

					2019 Cumulative	Filing to
	Cur	rent Month	2021	Year to Date	Date ³	
Management Fee Income	\$	29	\$	321		786
General and Administrative Expenses		-		-		(66)
Operating Income		29		321		720
				-		
Income from Unconsolidated Associated Companies		69		507		(660)
Total Other Income		69		507		(660)
				-		
Pre-Tax Income		98		828		60
				-		
Income Tax Provision		(27)		(224)		(31)
				-		
Net Income	\$	71	\$	604	\$	29

Footnotes

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MOR-2 PPI

¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (RDD)

November 30, 2021

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

		Bo	ok Value
ASSETS			
CURRI	ENT ASSETS		
	Cash & Cash Equivalents	\$	939
	Available For Sale Investments		10
	Accounts Receivable, Net		116
	Due From Associated Companies		3
	Other Receivables		1
	Inventories, Net		88
	Prepaid Expenses & Other Current Assets		35
	Restricted Cash		1
TOTAL	L CURRENT ASSETS		1,193
	Property and Equipment, net		61
	Investments at Cost		24
	Restricted Cash - Long-Term		149
	Intangible Assets, Net		92
	Other Assets		21
TOTAL ASSETS		\$	1,540
LIABILITIES AND	EQUITY		
CURRI	ENT LIABILITIES		
	Accounts Payable	\$	47
	Accrued Expenses		255
	Due to Associated Companies		3
TOTAL	L CURRENT LIABILITIES		305
	Other Liabilities		67
	Due to Associated Companies		11
	Liabilities Subject to Compromise ³		13,901
TOTAL	L LIABILITIES		14,284
EQUIT	Y		
Zącii	Retained Earnings & Partners' Capital		(12,698)
	Accumulated Other Comprehensive Loss		(46)
TOTAL	L EQUITY		(12,744)
TOTAL LIABILITI	ES AND EQUITY	\$	1,540
Footnotes			

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer disclosures on Liabilities Subject to Compromise that follow.

Case No.: 19-23649 (RDD)

November 30, 2021

In re: PURDUE PHARMA L.P., et al., Debtors

PURDUE PHARMA, INC. BALANCE SHEET $(\$000)^{1,2}$

	В	ook Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,342
Prepaid expenses		101
Due from Associated Companies		315
Total current assets		1,758
Investments		10,828
Total assets	\$	12,586
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		235
Accrued Expenses		178
Total liabilites		876
Common stock		1
Additional paid-in capital		499
Retained earnings		11,275
Accumulated other comprehensive loss		(65)
Total equity		11,710
Total liabilites and equity	\$	12,586
T		

Footnotes

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¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Reporting Period November 1, 2021 to November 30, 2021

Liabilities Subject to Compromise and Contingencies

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$13.9 billion and \$3.0 billion of Liabilities Subject to Compromise as at December 31, 2020 and 2019, respectively, and settlement expense of \$11.1 billion in 2020, \$0 in 2019. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement.

	December 31,		
	2020	2019	
	(In Thousands)		
Opioid Litigation Contingency Accrual			
Shareholder Settlement	\$ 4,275,000	\$3,000,000	
Company Settlement	1,247,500	-	
Company DOJ Settlement	8,344,000	-	
Company Unsecured Federal Claims	20,000	-	
Accounts Payable	10,460	8,862	
Retiree Long Term Incentives	2,489	3,305	
Independent Associated Companies	-	2,747	
Severance	1,093	1,093	
Total Liabilities Subject to Compromise	\$ 13,900,542	\$ 3,016,007	

Certain amounts described in the table above are subject to the approval of the Bankruptcy Court and the ultimate amount paid to the various claimants may be less than the amounts approved by the Bankruptcy Court.

Shareholder Settlement

On September 11, 2019, the Company announced that it had reached an agreement in principle on a framework for settling the U.S. opioid-related actions brought by state attorneys general, local governments, and other entities to reach a final resolution of all outstanding claims (the "Proposed National Settlement"). Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

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In re: PURDUE PHARMA L.P., et al.,

Debtors

Reporting Period November 1, 2021 to November 30, 2021

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan significantly increases the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to \$4.5 billion. Of this sum, \$4.275 billion will be paid for the benefit of creditors in this bankruptcy case over 9 years (10 years if certain amounts are paid ahead of schedule in the first 6 years) as set forth in the Plan.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution.

The Company had concluded that it was probable that a loss has been incurred as a result of the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018; and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as described in the Disclosure Statement. The corresponding liabilities associated with the settlement charge of \$4.275 billion and \$3.0 billion are included in Liabilities Subject to Compromise at December 31, 2020 and 2019, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

Company Settlement

The Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10a) and Non-NAS PI Claims (Class 10b). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by

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MOR-3 PPLP

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In re: PURDUE PHARMA L.P., et al., Case No.: 19-23649 (RDD)

Debtors Reporting Period November 1, 2021 to November 30, 2021 part of the Company's DOJ settlement of \$8.344 billion (see below).

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The NAS and Non-NAS PI Claims (Classes 10a and 10b) have a combined cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. The Company has concluded that it is probable that a loss has been incurred and the Company recorded a provision in its 2020 consolidated financial statements in accordance with ASC 450, Accounting for Contingencies, in the amount of \$1.2475 billion, representing the difference between the \$5.5225 billion and the \$4.275 billion recorded related to the Company's shareholders proposed cash contribution.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal, or views the loss accrual as neither probable, nor estimable under ASC 450.

Federal Matters (Company DOJ Settlement)

In July 2020, the DOJ filed claims in the Chapter 11 Cases in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to healthcare providers,; and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

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In re: PURDUE PHARMA L.P., et al.,

Debtors

Reporting Period November 1, 2021 to November 30, 2021

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "District Court"); and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

The timeline for plan confirmation and emergence from chapter 11 is expected to include, among other things: (1) approval of the pending Disclosure Statement and motion to approve the Disclosure Statement and solicitation and noticing procedures and materials (the "Disclosure Statement Motion") and a related scheduling motion (the "Motion for Schedule and Protocols"); (2) voting on the Plan by eligible creditors; and (3) confirmation of the Plan by the Bankruptcy Court following a hearing.

Pursuant to the Plea Agreement, the sentencing hearing in the District Court is expected to take place at least 75 days following confirmation of a Plan (and at least seven days before emergence). Prior to the sentencing hearing, PPLP may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the District Court will decide whether to accept the Plea Agreement. If the District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

MOR-3 PPLP

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In re: PURDUE PHARMA L.P., et al., Case No.: 19-23649 (RDD)

Debtors Reporting Period November 1, 2021 to November 30, 2021

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement.

If the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if Purdue defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with the NJ USAO, the VT USAO, and DOJ Consumer Protection Branch in their ongoing investigations (and resulting prosecutions, if any) of individuals and third parties arising out of conduct relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs, and requests for documents and information from the federal government in connection with these investigations.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. With regard to the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to the settlement agreement provisions described above.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company, and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions,

MOR-3 PPLP

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In re: PURDUE PHARMA L.P., et al., Case No.: 19-23649 (RDD)

proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under

MOR-3 PPLP

ASC 450.

Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

J. M. Loune
Signature

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Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Compensation		
Chomiak, Caroline	\$ -	\$ 261,662
Kesselman, Marc L ²	168,404	10,996,366
Landau, Craig J	217,187	10,429,633
Lowne, Jonathan R	86,312	4,184,762
Lundie, David R	1,223,334	4,389,347
Mancinelli II, Vincent F	42,201	1,890,579
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Shamblen, Randy	35,654	1,968,626
Strassburger, Philip C	-	1,614,331
Total Compensation	1,773,091	37,454,818
Director Fees		
Boer, F Peter	-	1,575,000
Buckfire, Kenneth A	-	1,575,000
Cola, Michael	-	1,575,000
Collins, Michael J	-	25,000
Dubel, John	-	1,575,000
Miller, Robert S	208,333	5,208,333
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	-	1,575,000
Total Director Fees	208,333	13,133,333
T&E Reimbursements		
Boer, F Peter	-	10,907
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	(378)	61,862
Landau, Craig J	355	106,796
Lowne, Jonathan R	93	2,391
Lundie, David R	(321)	31,369
Mancinelli II, Vincent F	(1,349)	57,272
Mazzi, Christian	-	3,734
Medeiros, Paul	-	38,687
Miller, Robert S	-	10,315
Pickett, Cecil	-	1,298
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	(1,600)	391,840
Housing Payments		
Kesselman, Marc L	4,673	130,812
Total Housing Payments	4,673	130,812

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Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE ¹
Indemnification Payments		
Barton, Maria	-	32,215
Baker, Stuart D ³	112,339	1,899,207
Friedman, Michael	1,601	222,954
Landau, Craig J	127,422	5,724,785
Lundie, David R	-	50,458
Motahari, Saeed	-	25,235
Roncalli, Anthony	61,541	1,416,747
Stewart, John	-	266,225
Strassburger, Philip	760	10,724
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors ⁴	_	2,306,824
Total Indemnification Payments	303,663	13,197,190
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	458,753
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	1,750,000	7,113,807
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	474,504	20,079,598
Pharmaceutical Research Associates Inc.	-	3,785,228
Purdue Pharma Canada	-	5,940,051
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. ⁵	116,667	7,451,365
Total Payments to Independent Associated Companies	2,341,171	47,275,180
Total Payments to Insiders	\$ 4,629,332 \$	5 111,583,174
1 Otal 1 ayilichts to inside 18	φ 4,029,332 \$	111,303,174

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

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Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 3,617,715	\$ 172,298,265
AlixPartners, LLP	805,681	25,504,505
PJT Partners LP	-	4,975,873
Ernst & Young	-	2,036,870
Cornerstone Research	65,748	4,304,600
Prime Clerk LLC	991,802	78,252,924
Grant Thornton LLP	122,099	188,872
Sullivan & Worcester LLP	374,495	374,495
Total Estate Professionals	5,977,540	287,936,403
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	3,133,150	83,469,535
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	88,021	16,363,668
Jefferies LLC	-	4,853,041
KPMG	-	3,916,891
Province, Inc.	1,031,871	25,215,267
Kurtzman Carson Consultants LLC		797,791
Bedell Cristin	17,015	621,318
Total Creditor Committee Professionals	4,270,057	136,408,165
	, .,	,,
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	1,451,132	17,897,224
Brown Rudnick LLP	186,334	10,951,594
Gilbert LLP	803,259	10,931,737
Otterbourg PC	-	3,636,819
FTI Consulting, Inc	_	9,800,217
Houlihan Lokey	_	3,430,300
Compass Lexecon	_	
Coulter & Justice	_	_
Caplin Drysdale	-	2,437,744
Total Ad Hoc Committee Professionals	2,440,725	59,085,633
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	580,967	3,221,073
Dechert LLP	1,740,812	13,062,017
Jones Day	584,009	4,503,200
King & Spalding LLP	1,483,056	21,514,415
Skadden, Arps, Slate, Meagher & Flom LLP	2,129,914	27,327,691
Wilmer Cutler Pickering Hale and Door LLP	2,127,714	1,491,425
Total Special Counsel Professionals	6,518,758	71,119,822
Total Special Counsel From Storials	0,310,730	71,117,822
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	831,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	15,861	355,778
Ernst & Young (Canada), Court Appointed Information Officer	58,837	405,011
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	200,000
Total Retained Restructuring Professional Fees	\$ 19,281,778	\$ 567,550,273
	1. 17,201,770	

Footnote

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¹⁾ Represents payments made since the Commencement Date

²⁾ Prior periods may have been corrected to include payments erroneously omitted in earlier reports

³⁾ Amounts exclude fees approved and paid via prepetition retainer balances

Case No.: 19-23649 (RDD) Reporting Period November 1, 2021 to November 30, 2021

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. PURDUE PHARMA INC.	\$ \$ \$	Case No. 19-23648 Lead Case No. 19-23649
Debtor(s)	8	☐ Jointly Administered
Monthly Operating Repor	Debtor(s) S Ead Case No. 19-23649	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receivable.	sbursements amary and detail of the assets r loss statement) ionals conciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		-
12/22/2021 Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Cash balance beginning of month \$1,400,074	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
b. Total disbursements (net of transfers between accounts) \$300 c. Cash badaursements (net of transfers between accounts) \$1,975,679 c. Disbursements made by third parry for the benefit of the estate \$1,975,679 c. Disbursements for quarterly fee calculation (c+e) \$325,000 b. Total disbursements for quarterly fee calculation (c+e) \$325,000 c. Total disbursements for quarterly fee calculations.) c. Accounts receivable (total net of allowance) \$50 d. Accounts receivable (total net of allowance) \$50 c. Inventory (Book on Market Other Cattach explanation)) \$50 d. Total carent assets \$50 e. Total carent assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition taxes payable \$50 g. Postpetition taxes payable \$50 g. Postpetition usecured debt \$50 g. Pepetition usecured debt \$50 g. Postpetition usecured debt \$50 g.	а.	Cash balance beginning of month	\$1,400,074	
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Not generally applicable to Individual Debtors, See Instructions \$0				
Accounts receivable (total net of allowance) S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 f. Postpetition taxes payable \$50 f. Postpetition taxes past due \$50 f. Postpetition taxes payable \$50 f. Prepetition secured debt \$50 f. Prepetition priority debt \$50 f. Prepetition priority debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Other expenses \$50 f. Cost of goods sold (inclusive of depreciation, if applicable) \$50 f. Selling expenses \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50		<u> </u>	\$0	
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n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	о.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses 6. General and administrative expenses 6. Other expenses 7. Other expenses 8. Depreciation and/or amortization (not included in 4b) 8. Interest 8. Taxes (local, state, and federal) 7. Reorganization items 8. Selling expenses 9. Selling expenses	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So	a.	*	ΦO	ФО.
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Cumulative expensally applicable to Individual Debtors. See Instructions.) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) S	h			20
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summary Current Month Cumulative Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Authorization So So Function Month Cumulative Cumulative Authorization So Function Month Cumulative Authorization So Function Month Cumulative Cumulative	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Do		Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Wontin	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued (loca	1 state and federal)			\$0	\$0
b.	-			_		\$0 \$0	\$0
c.						\$0 \$0	\$0
d.						\$0	\$0
e.	-	tion property taxes paid				\$0	\$0
f.		tion other taxes accrued (local,	state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, stat	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the or court approval? (if yes, see Ins	3	Ye	s No •		
c.	Were an	y payments made to or on beha	If of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax retu	rn filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a c	eurrent basis?	Ye	s O No •		
g.		re any postpetition borrowing, of ee Instructions)	other than trade credit?	Ye	s O No •		
h.	Were all the court	payments made to or on behalf	of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's compen	nsation insurance?	Ye	s O No •		
		If yes, are ye	our premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		Casualty/propert	y insurance?	Ye	s O No •		
		If yes, are ye	our premiums current?	Ye		N/A (if no, se	ee Instructions)
		General liability	insurance?	Ye	s No •		
		If yes, are ye	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23648

Yes O No •

b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)?	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
6. Gross income (receipts) from self-employment \$0 6. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$0 8. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\cappa \) No \(\cappa \) N/A \(\cappa \) 1. Wes \(\cappa \) N/A \(\cappa \)	Par	rt 8: Individual Chapter 11 Debtors (Only)	
C. Gross income from all other sources d. Total income in the reporting period (a+b+c) E. Payroll deductions Self-employment related expenses Sol Living expenses Sol All other expenses Sol Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information of calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information mation as a bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham by be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (*\) 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (*\) 1. Are you required to pay any Domestic Support Obligation payments? Yes \(\) No (*\) 1. Are you required to pay any Domestic Support Obligation payments? Yes \(\) No (*\) 1. Are you required to pay any Domestic Support Obligation payments? Yes \(\) No (*\) 1. All off, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be botained at the following link: http://www.justice.gov/uste/cor/utes.regulations/index.htm. Failure to provide this infor	b.	Gross income (receipts) from self-employment	\$0
e. Payroll deductions f. Self-employment related expenses g. Living expenses f. Self-employment related expenses g. Living expenses f. All other expenses f. Total expenses in the reporting period (e+f+g+h) g. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due f. Are you required to pay any Domestic Support Obligations as defined by 11 Frivacy Act Statement 28 U.S.C. § 101(14A)? The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financi	c.	Gross income from all other sources	\$0
Self-employment related expenses Living expenses Living expenses All other expenses Living expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d-i) List the total amount of all postpetition debts that are past due Are you required to pay any Domestic Support Obligations as defined by 11 Ves ○ No ● U.S.C § 101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 70-4, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) joint freence between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589h authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 793(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-Olo,! "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign thi	e.	Payroll deductions	\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behal	f.	Self-employment related expenses	
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of th	g.	Living expenses	\$0
i. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No (12. U.S.C § 101(14A)? 13. Tyes, have you made all Domestic Support Obligation payments? 14. Privacy Act Statement 15. Sy 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). 15. Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 15. Jon Lowne 16. Jon Lowne 16. Jon Lowne 17. Jones Jon Lowne 18. Jon Lowne 18. Jon Lowne	h.	All other expenses	\$0
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\) 1. Ves \(\) No \(\) N/A (\) 1. Are you required to pay any Domestic Support Obligation payments? Yes \(\) No \(\) N/A (\) 1. Yes \(\) No \(\) N/A (\) 1. Privacy Act Statement 28 U.S.C. \(\) \$589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \$8, 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-Ool, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) \$1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of th	i.	Total expenses in the reporting period (e+f+g+h)	\$0
I. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for outine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party	k.	List the total amount of all postpetition debts that are past due	
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § \$ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	m.	- , ,	Yes O No N/A •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § \$ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer		Privacy Act Statement	•
documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Don Lowne Printed Name of Responsible Party 12/22/2021	§§ U.S thr bei is r law ma Ex Re www	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a barneeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potende for routine purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this	on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the Γ-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 12/22/2021	<u>do</u>	cumentation are true and correct and that I have been author	
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 12/22/2021	Jor	Lowne Jon	Lowne
Chief Financial Officer 12/22/2021			
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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Jo. <u>19-23649</u>
Case No. <u>19-23649</u>
ntly Administered
Chapter 11
on Date: 09/15/2019
try Classification: 3 2 5 4
•
-
uity (net worth) or deficit
Responsible Party venue, New York, NY 10017
V

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Carlo balance basing in a facility	¢1 071 272 266	
a.	Cash balance beginning of month	\$1,071,273,266	фо
b.	Total receipts (net of transfers between accounts)	\$88,201,816	\$0
c.	Total disbursements (net of transfers between accounts)	\$48,790,593	\$0
d.	Cash balance end of month (a+b-c)	\$1,110,684,489	¢o
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$48,790,593	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
		<u>·</u>	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	24		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
				_		<u>\$0</u>	\$0
						\$0	\$0
	-		l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
	set forth under 28 C.S.C. § 1930?	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
	Privacy Act Statemen	.
\$\$ U thr bed is a law marker Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been author	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
	<u>cumentation are true and correct and that I have been author</u> t <u>ate.</u>	rized to sign this report on behalf of the
<u> </u>	<u></u>	
-		_
_		Lowne
_		ed Name of Responsible Party
Ch	ief Financial Officer 12/2	22/2021
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN I	DISTRICT OF DIVISION	NEW YORK	
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.		\$ \$	Case No. <u>19-23</u>	
Debtor(s)			Lead Case No.	
Monthly Operating Repor	rt			Chapter 11
Reporting Period Ended: 11/30/2021			Petition Date: 0	9/15/2019
Months Pending: 27			Industry Classif	rication: 3 2 5 4
Reporting Method:	Accrual Basis	\circ	Cash Basis •	
Debtor's Full-Time Employees (current)):		0	
Debtor's Full-Time Employees (as of da	te of order for reli	ef):	0	
Statement of cash receipts and descriptions are sheet containing the sure statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank respectively.	lisbursements mmary and detail of or loss statement) sionals es	of the assets, liab	oilities and equity (net w	
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date		Prin	J. Vonnegut nted Name of Responsible Lexington Avenue, Nev	
			dress	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

IK	ANSDERMAL TECHNOLOGIES L.P.	be relied upon for any purpose or to inform any decision or	action whatsoever.	
Par	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts)	\$0	\$0
c.	Total disbursements (net of transfers between	,	\$627,408	\$0
d.	Cash balance end of month (a+b-c)	,	\$-627,408	
e.	Disbursements made by third party for the l	benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	lation (c+e)	\$627,408	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors.	See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance))	\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	ner (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	axes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt		\$0	
1.	Prepetition priority debt		\$0	
m.	Prepetition unsecured debt		\$0	
n.	Total liabilities (debt) (j+k+l+m)		\$0	
0.	Ending equity/net worth (e-n)		\$0	
Par	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfe	erred outside the ordinary	ФО	Φ0.
b.	course of business Total payments to third parties incident to a	assats being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	issets being sold transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer course of business (a-b)	red outside the ordinary	\$0	\$0
	course of business (a-b)		<u> </u>	
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow	wances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	on, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	
k.	Profit (loss)		\$0	\$0
		20		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				-
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
						4.0	•
	_	ion income taxes accrued (loc		_			\$0
	1 , , , , , , , , , , , , , , , , , , ,			_		\$0 \$0	\$0 \$0
	c. Postpetition employer payroll taxes accruedd. Postpetition employer payroll taxes paid			_		\$0 \$0	\$0
	•	ion property taxes paid	iu	_		\$0 \$0	\$0
	-	ion other taxes accrued (local,	state, and federal)	_		\$0	\$(
	-	ion other taxes paid (local, sta		_		\$0	\$0
Part	7: Ques	tionnaire - During this repo	rting period:	_			
a. V	Were any	payments made on prepetition	on debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b. V	Were any	payments made outside the court approval? (if yes, see Ins	ordinary course of business		es O No 💿		
c. V	Were any	payments made to or on beha	alf of insiders?	Ye	es O No 💿		
d. A	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a		Ye	es O No 💿		
(if yes, se	e any postpetition borrowing, se Instructions)			es No 💿		
t	he court				es No O I	N/A •	
i. I	Oo you h		ensation insurance?		es O No O	_	
		•	your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•		es O No O	0.40	
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es No 💿	NI/A 🙆 ('.f	a Taratany - the are N
		•	our premiums current?			N/A (if no, se	e instructions)
j. F	as a pla	n of reorganization been filed	with the court?	Ye	es O No •		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	tate.				
Joi	1 Lowne Jon 1	Lowne			
Sig	nature of Responsible Party Printe	l Name of Responsible Party			
Ch	ief Financial Officer 12/2:	2/2021			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DIST	RICT OF NEW YORK
DI	VISION
In Re. PURDUE PHARMA MANUFACTURING L.P.	S Case No. <u>19-23651</u> S Lead Case No. 19-23649
Debtor(s)	<u></u>
	☑ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 11/30/2021	Petition Date: <u>09/15/2019</u>
Months Pending: <u>27</u>	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	43
 □ Statement of cash receipts and disbursements □ Balance sheet containing the summary and detail of the □ Statement of operations (profit or loss statement) □ Accounts receivable aging □ Postpetition liabilities aging □ Statement of capital assets □ Schedule of payments to professionals □ Schedule of payments to insiders □ All bank statements and bank reconciliations for the representation of the assets sold or transferred and the terrone 	e assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$0
c. Total disbursements (net of transfers between accounts)	\$474	\$0
d. Cash balance end of month (a+b-c)	\$-474	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$474	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market O Other (attach explanation))		
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition secured debt Prepetition priority debt	\$0	
75 July 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	\$0	
n. Total liabilities (debt) (j+k+i+m) o. Ending equity/net worth (e-n)	\$0	
Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business		\$0
 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary	¢0	фО
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)		\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Professiona	l Fees and Expe	nses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profe	ssional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
	Firm N	Vame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profe	ssional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm N	Vame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professi	onal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetition	n Taxes		-	Current Mont	h Cui	nulative
D		,	1.(1 1 (1 1)			Φ0	ф
	_		d (local, state, and federal) ocal, state, and federal)	_		\$0 \$0	\$ \$
		ployer payroll tax				\$0 \$0	<u> </u>
	-	ployer payroll tax				\$0 \$0	\$
		perty taxes paid	os para	_		\$0	\$
	•		local, state, and federal)			\$0	\$
g. Po	ostpetition oth	er taxes paid (loc	al, state, and federal)	_		\$0	\$
Part 7	: Questionna	ire - During this	reporting period:				
a. W	ere any paym	ents made on prep	petition debt? (if yes, see Instructi	ons) Ye	es O No •		
	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)			Ye	es O No 💿		
c. W	ere any paymo	ents made to or or	n behalf of insiders?	Ye	es O No 💿		
d. Ar	re you current	on postpetition ta	x return filings?	Ye	es O No 💿		
e. Ar	re you current	on postpetition es	stimated tax payments?	Ye	es O No 💿		
			on a current basis?		es O No •		
(if	yes, see Instr	uctions)	wing, other than trade credit?		s No •		
the	e court?		behalf of professionals approved l		es O No O I	N/A (•)	
i. Do	o you have:		compensation insurance?		s O No O		
		•	, are your premiums current?			N/A (if no, so	ee Instructions)
			property insurance?		es No 💿		.
		•	, are your premiums current?			N/A (if no, se	ee Instructions
			ability insurance?		es No 💿	NI/A 🕝 (if	a Tmot
		It yes.	, are your premiums current?	Ye	es (No () l	N/A 💿 (if no, se	e instructions

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	tate.				
Joi	1 Lowne Jon 1	Lowne			
Sig	nature of Responsible Party Printe	l Name of Responsible Party			
Ch	ief Financial Officer 12/2:	2/2021			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT O DIVISION	F NEW YORK	
In Re. PURDUE PHARMACEUTICALS L.P.	\$ \$ 8	Case No. <u>19-23652</u> Lead Case No. <u>19-23649</u>	
Debtor(s)		✓ Jointly Administered	
Monthly Operating Report		Chapter 11	
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>	
Months Pending: 27		Industry Classification: 3 2 5 4	
Reporting Method: Accrual B	asis (Cash Basis •	
Debtor's Full-Time Employees (current):		180	
Debtor's Full-Time Employees (as of date of order for	relief):	<u>153</u>	
Supporting Documentation (check all that are attal (For jointly administered debtors, any required schedules in Statement of cash receipts and disbursements Balance sheet containing the summary and de Statement of operations (profit or loss statement Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations and Description of the assets sold or transferred are	nust be provided on a stail of the assets, listent)	iabilities and equity (net worth) or deficit	
Eli J. Vonnegut Signature of Responsible Party		Printed Name of Responsible Party	
12/22/2021	Г	Timed Fame of Responsible Larty	
Date		50 Lexington Avenue, New York, NY 10017 Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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PHARMACEU ITCALS L.P. be relied upon for any purpose or to inform any decision	on or action whatsoever.	
Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$126,003	
b. Total receipts (net of transfers between accounts)	\$3	\$0
c. Total disbursements (net of transfers between accounts)	\$2,918,210	\$0
d. Cash balance end of month (a+b-c)	\$-2,792,205	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$2,918,210	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	
a. Accounts receivable (total net of allowance)	\$0	
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inventory (Book • Market O Other (attach explanation))	\$0	
d Total current assets	\$0	
e. Total assets	\$0	
f. Postpetition payables (excluding taxes)	\$0	
g. Postpetition payables past due (excluding taxes)	\$0	
h. Postpetition taxes payable	\$0	
i. Postpetition taxes past due	\$0	
j. Total postpetition debt (f+h)	\$0	
k. Prepetition secured debt	\$0	
Prepetition priority debt	\$0	
m. Prepetition unsecured debt	\$0	
T	\$0	
T 11 ()	\$0	
o. Ending equity/net worth (e-n)	- 50	
Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary		
course of business b. Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	фо
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)		
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	<u>\$0</u>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankruptcy enforcement agency when the information indicates a violation or poter defor routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's the United States	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Joi	Lowne Jon I	Lowne
		d Name of Responsible Party
_		2/2021
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT

SOUTHERN D	DISTRICT OF <u>NEW YORK</u> DIVISION
In Re. IMBRIUM THERAPEUTICS L.P.	 § Case No. 19-23653 § Lead Case No. 19-23649
Debtor(s)	§ Sointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 11/30/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 27	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	36
Debtor's Full-Time Employees (as of date of order for relie	ef): <u>32</u>
Supporting Documentation (check all that are attached (For jointly administered debtors, any required schedules must be a Statement of cash receipts and disbursements Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor) of the assets, liabilities and equity (net worth) or deficit the reporting period
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date	Eli J. Vonnegut Printed Name of Responsible Party
	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Part	1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b. '	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$5,418,929	\$0
d.	Cash balance end of month (a+b-c)	\$-5,418,929	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$5,418,929	\$0
	2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	Current Month	
	Accounts receivable (total net of allowance)	\$0	
b. <i>1</i>	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
	Inventory (Book • Market Other (attach explanation))	\$0	
d .	Total current assets	\$0	
e. 5	Total assets	\$0	
f. I	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
	Γotal liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n)	\$0 \$0	
o. I	Ending equity/net worth (e-n)		
Part	3: Assets Sold or Transferred	Current Month	Cumulative
	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business Total payments to third parties incident to assets being sold/transferred		\$0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Ф.С
•	course of business (a-b)	\$0	\$0
	4: Income Statement (Statement of Operations) generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. :	Interest	\$0	
i. ′	Taxes (local, state, and federal)	\$0	
-	Reorganization items	\$0	
k.]	Profit (loss)	\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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THEK	APEUI	ICS L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	5: Prof	essional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses	(hankruntcy) Aggregate Total	\$0	\$0		\$0
a.		zed Breakdown by Firm	(bankruptey) 11887e8tite 10itii	ΨΟ	ΨΟ	ΨΟ	ΨΟ
	nemi	Firm Name	Role				
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	·	\$0
	11			\$0	\$0	φυ	φι
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
0.		zed Breakdown by Firm	(Hollowiki upicy) Piggregute Total	ΨΟ	ΨΟ	ΨΟ	Ψ
	Tiemiz	Firm Name	Role	-			
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
		nofessional face and avenue	as (dahtan fo sammittass)	\$0	\$0	\$0 \$0	\$0
c.	All p	professional fees and expens	es (debtor & committees)	\$0	\$0	\$0	3 C
Part 6	6: Post	petition Taxes			Current Mont	h Cur	nulative
a. P	ostpetit	ion income taxes accrued (l	ocal, state, and federal)			\$0	\$0
	-	ion income taxes paid (loca		_		\$0	\$(
	_	ion employer payroll taxes				\$0	\$(
	-	ion employer payroll taxes		_		\$0	\$(
e. P	ostpetit	ion property taxes paid	•	_		\$0	\$(
f. P	ostpetit	ion other taxes accrued (loc	al, state, and federal)	_		\$0	\$(
g. P	ostpetit	ion other taxes paid (local,	state, and federal)	_		\$0	\$0
Part 7	7: Ques	tionnaire - During this rep	porting period:				
a. W	Vere any	payments made on prepeti	tion debt? (if yes, see Instruction	ons) Ye	es O No •		
b. W	ere any		e ordinary course of business		es O No •		
		payments made to or on be		Ye	es O No •		
d. A	re you	current on postpetition tax r	eturn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estin	nated tax payments?	Ye	es O No 💿		
f. W	Vere all	trust fund taxes remitted on	a current basis?	Ye	es O No 💿		
		e any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es O No •		
	Vere all ne court		nalf of professionals approved b	y Ye	es O No O 1	N/A •	
i. D	o you h	ave: Worker's com	pensation insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	V/A (if no, se	ee Instructions)
		Casualty/prop	perty insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions)
		General liabil	ity insurance?	Ye	es O No •		
		If yes, are	e your premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been fil	ed with the court?	Ye	es O No 💿		

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	
g.	Living expenses	
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
\$\$ U.S. thr being is 1 law max Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or poter used for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteetate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or estee. 11 U.S.C. § 1112(b)(4)(F).
Jor	Lowne Jon I	Lowne
Sign	nature of Responsible Party Printed	d Name of Responsible Party
Ch	ief Financial Officer 12/22	2/2021
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT

<u>S</u>	OUTHERN DISTRICT O	
In Re. ADLON THERAPEUTICS L.F	P.	Case No. 19-23654 Lead Case No. 19-23649
Debtor(s)		□ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professic Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or to	sbursements mary and detail of the assets, l loss statement) onals onciliations for the reporting p	iabilities and equity (net worth) or deficit eriod
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date		Printed Name of Responsible Party
		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654

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Deb L.P.	tor's Name ADLON THERAPEUTICS	default answers and values that may be inaccurate be blank responses. Therefore, the information in Parts be relied upon for any purpose or to inform any decis	1.d. and Parts 2 to 8 should not	Case No.	19-23654	
Par	rt 1: Cash Receipts and Disbursements		Current Month	1	Cumulative	
a.	Cash balance beginning of month			\$0		
b.	Total receipts (net of transfers between acco	ounts)		\$0		\$0
c.	Total disbursements (net of transfers between	en accounts)	\$4,01	14,787		\$0
d.	Cash balance end of month (a+b-c)		\$-4,01	14,787		_
e.	Disbursements made by third party for the l	penefit of the estate		\$0		\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$4,01	14,787		\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors.	See Instructions.)	Current Month	1		
a.	Accounts receivable (total net of allowance))		\$0		
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)		\$0		
c.	Inventory (Book • Market Oth	ner (attach explanation))		\$0		
d	Total current assets			\$0		
e.	Total assets			\$0		
f.	Postpetition payables (excluding taxes)			\$0		
g.	Postpetition payables past due (excluding ta	xes)		\$0		
h.	Postpetition taxes payable		-	\$0		
i.	Postpetition taxes past due			\$0		
j.	Total postpetition debt (f+h)			\$0		
k.	Prepetition secured debt			\$0		
1.	Prepetition priority debt			\$0		
m.	Prepetition unsecured debt		-	\$0		
n.	Total liabilities (debt) (j+k+l+m)			\$0		
0.	Ending equity/net worth (e-n)			\$0		
Pai	rt 3: Assets Sold or Transferred		Current Month		Cumulative	
a.	Total cash sales price for assets sold/transfe	erred outside the ordinary				
a.	course of business	area outside the oraliary		\$0		\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	ssets being sold/transferred		\$0		\$0
c.	Net cash proceeds from assets sold/transfer course of business (a-b)	red outside the ordinary		\$0		\$0
	course of business (a-b)			Ψ0		ΨΟ
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		Current Month		Cumulative	
a.	Gross income/sales (net of returns and allow			\$0		
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)		\$0		
c.	Gross profit (a-b)			\$0		
d.	Selling expenses			\$0		
e.	General and administrative expenses			\$0		
f.	Other expenses			\$0		
g.	Depreciation and/or amortization (not inclu	ded in 4b)		\$0		
h.	Interest			\$0		
i.	Taxes (local, state, and federal)			\$0		
j.	Reorganization items			\$0		
k.	Profit (loss)					\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Debtor's Name ADLON THERAPEUTICS L.P.

L.P.			be relied upon for any purpose or to i	inform any decision or acti	ion whatsoever.		
Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (bankru	uptcy) Aggregate Total	\$0	\$0	\$0	
	Itemiz	ed Breakdown by Firm					
		Firm Name F	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (nonba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses (del	otor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cui	mulative
	-	ion income taxes accrued (local, s				<u>\$0</u>	\$(
	-	ion income taxes paid (local, state					\$
	-	ion employer payroll taxes accrue	d	_			\$(
	-	ion employer payroll taxes paid ion property taxes paid		_		\$0 \$0	\$(\$(
	-	ion other taxes accrued (local, stat	e and federal)			\$0 \$0	\$\ldots
	-	ion other taxes paid (local, state, a		_		\$0 \$0	\$(
Part /:	Ques	tionnaire - During this reporting	g period:				
a. We	ere any	payments made on prepetition de	ebt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ordin ourt approval? (if yes, see Instruc	•	Ye	es O No •		
c. We	ere any	payments made to or on behalf o	f insiders?	Ye	es No •		
d. Ar	e you o	current on postpetition tax return f	ïlings?	Ye	es O No •		
e. Ar	e you	current on postpetition estimated to	ax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a curr			es O No 💿		
(if	yes, se	e any postpetition borrowing, othe be Instructions)			es No 💿		
	ere all court	payments made to or on behalf of?	professionals approved b	y Ye	es No O 1	N/A 💿	
i. Do	you h	ave: Worker's compensat	tion insurance?	Ye	es O No 💿		
		If yes, are your	premiums current?	Ye	es O No O 1	\sqrt{A} (if no, so	ee Instructions)
		Casualty/property in		Ye	es No •		
		· · · · · · · · · · · · · · · · · · ·	premiums current?			N/A (if no, so	ee Instructions)
		General liability inst			es No 💿		
		•	premiums current?			√A (if no, se	ee Instructions)
j. Ha	s a pla	n of reorganization been filed with	h the court?	Ye	es No •		

transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23654

Debtor's Name	ADLON THERAPEUTICS
Į P	

k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No 💿
	set forth under 28 U.S.C. § 1930?		

Pai	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Jon Lowne	Jon Lowne	
Signature of Responsible Party	Printed Name of Responsible Party	
Chief Financial Officer	12/22/2021	
Title	Date	

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UNITED STATES BANKRUPTCY COURT

SOUTHERN D	ISTRICT OF NEW YORK
	DIVISION
In Re. GREENFIELD BIO VENTURES L.P.	§ Case No. <u>19-23655</u> §
Debtor(s)	§ Lead Case No. <u>19-23649</u> §
Monthly Operating Report	Chapter 11
Reporting Period Ended: 11/30/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 27	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relie	f): 0
Statement of cash receipts and disbursements Balance sheet containing the summary and detail o Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for th Description of the assets sold or transferred and the	f the assets, liabilities and equity (net worth) or deficit e reporting period
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes)	\$0	
g. h.	Postpetition taxes payable	\$0	
	Postpetition taxes payable Postpetition taxes past due	\$0	
i.	•		
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	0.2	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	0.2
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
		ΦΩ.	
a.	Gross income/sales (net of returns and allowances)	\$0	
a. b.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
a. b. c.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b)	\$0 \$0	
a.b.c.d.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses	\$0 \$0 \$0	
a.b.c.d.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses	\$0 \$0 \$0 \$0	
a.b.c.d.e.f.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses	\$0 \$0 \$0 \$0 \$0	
a.b.c.d.e.f.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses Depreciation and/or amortization (not included in 4b)	\$0 \$0 \$0 \$0 \$0 \$0 \$0	
a. b. c. d. e. f. g. h.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses Depreciation and/or amortization (not included in 4b) Interest	\$0 \$0 \$0 \$0 \$0 \$0 \$0	
a.b.c.d.e.f.	Gross income/sales (net of returns and allowances) Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b) Selling expenses General and administrative expenses Other expenses Depreciation and/or amortization (not included in 4b)	\$0 \$0 \$0 \$0 \$0 \$0 \$0	

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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b. 1 c. Part 6: a. Post	Itemized Breakdown by Firm Firm Name i ii Debtor's professional fees & e Itemized Breakdown by Firm Firm Name i ii All professional fees and of Postpetition Taxes tpetition income taxes accurate.	Role Role	Approved Current Month \$0 \$0 \$0 \$0 Approved Current Month \$0 \$0 \$0 \$0 \$0 \$0 \$0	Approved Cumulative \$ \$ Approved Cumulative \$(\$(\$(\$(\$(Current More))	Paid Co	\$0 \$0 \$0 urrent nth \$0 \$0	Paid Cumulative \$0 \$0 \$0 Paid Cumulative \$0 \$0 \$0 \$0 \$0
b. 1 c. Part 6: a. Post	Itemized Breakdown by Firm Firm Name i ii Debtor's professional fees & e Itemized Breakdown by Firm Firm Name i ii All professional fees and of Postpetition Taxes tpetition income taxes accurate.	Role xpenses (nonbankruptcy) Aggregate Total Role	Approved Current Month \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$ SO	Paid Co	\$0 \$0 urrent nth \$0 \$0	\$0 \$0 Paid Cumulative \$0 \$0
b. Dart 6:	Firm Name i ii Debtor's professional fees & e Itemized Breakdown by Firm Firm Name i ii All professional fees and e Postpetition Taxes tpetition income taxes accurate.	xpenses (nonbankruptcy) Aggregate Total Role	Approved Current Month \$0 \$0 \$0	Approved Cumulative \$(Paid Common	\$0 urrent nth \$0 \$0 \$0 \$0	Paid Cumulative \$0
b.	i ii Debtor's professional fees & e Itemized Breakdown by Firm Firm Name i ii All professional fees and of Postpetition Taxes tpetition income taxes accurate.	xpenses (nonbankruptcy) Aggregate Total Role	Approved Current Month \$0 \$0 \$0	Approved Cumulative \$(Paid Common	\$0 urrent nth \$0 \$0 \$0 \$0	Paid Cumulative \$0
b.	Debtor's professional fees & e Itemized Breakdown by Firm Firm Name i ii All professional fees and e Postpetition Taxes tpetition income taxes acc	Role	Approved Current Month \$0 \$0 \$0	Approved Cumulative \$(Paid Common	\$0 urrent nth \$0 \$0 \$0 \$0	Paid Cumulative \$0
b.	Debtor's professional fees & e Itemized Breakdown by Firm Firm Name i ii All professional fees and e Postpetition Taxes tpetition income taxes acc	Role	Approved Current Month \$0 \$0 \$0	Approved Cumulative \$(Paid Co	urrent nth \$0	Paid Cumulative \$0
c. Part 6:	Itemized Breakdown by Firm Firm Name i ii All professional fees and a Postpetition Taxes tpetition income taxes accurately	Role	SO SO SO	Solution Sol	Moi	\$0 \$0 \$0 \$0	Cumulative \$0 \$0 \$0
c. Part 6:	Itemized Breakdown by Firm Firm Name i ii All professional fees and a Postpetition Taxes tpetition income taxes accurately	Role	\$0 \$0	\$(\$()	\$0 \$0	\$0
c. Part 6:	Firm Name i ii All professional fees and or Postpetition Taxes tpetition income taxes acc		\$0	\$0)	\$0	\$0
c. Part 6:	i ii All professional fees and a Postpetition Taxes tpetition income taxes acc		\$0	\$0)	\$0	\$0
c. Part 6:	All professional fees and Postpetition Taxes tpetition income taxes acc	expenses (debtor & committees)	\$0	\$0)	\$0	\$0
c. Part 6:	All professional fees and Postpetition Taxes tpetition income taxes acc	expenses (debtor & committees)	·	\$0			
Part 6:	Postpetition Taxes tpetition income taxes acc	expenses (debtor & committees)	\$0)	Φ0	
a. Post	tpetition income taxes acc			Current Mor		\$0	\$0
	•			Cult Cit Mior	ıth	Cur	nulative
	•	rued (local, state, and federal)			\$0		\$0
b. Post	tpetition income taxes paid	d (local, state, and federal)			\$0		\$(
c. Post	tpetition employer payroll	taxes accrued			\$0		\$0
d. Postpetition employer payroll taxes paid					\$0		\$0
e. Postpetition property taxes paid					\$0		\$0
f. Postpetition other taxes accrued (local, state, and federal)					\$0		\$0
g. Post	tpetition other taxes paid (local, state, and federal)	_		\$0		\$0
Part 7: (Questionnaire - During t	his reporting period:					
a. Were	re any payments made on j	prepetition debt? (if yes, see Instruction	ons) Ye	es O No •			
	re any payments made out nout court approval? (if ye	side the ordinary course of business es, see Instructions)	Ye	es O No 💿			
c. Were	re any payments made to o	or on behalf of insiders?	Ye	es O No 💿			
d. Are	you current on postpetitio	n tax return filings?	Ye	es O No 💿			
e. Are	you current on postpetitio	n estimated tax payments?	Ye	es O No 💿			
	re all trust fund taxes remi			es O No 💿			
(if ye	ves, see Instructions)	rrowing, other than trade credit?		es No 💿			
	court?	on behalf of professionals approved b	by Ye		N/A •		
i. Do y	•	r's compensation insurance?		s O No •			
		yes, are your premiums current?			N/A •	(if no, se	ee Instructions)
		ty/property insurance?		s No •	_		
		yes, are your premiums current?			N/A 💿	(if no, se	ee Instructions)
		l liability insurance?		es O No •	N//: 0	<i>(: c</i>	Ŧ .
	If a plan of reorganization b	yes, are your premiums current?		es No No O	N/A (•)	(11 no, se	e Instructions)

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Joi	n Lowne Jon I	Lowne			
Sig	nature of Responsible Party Printed	d Name of Responsible Party			
Ch	iief Financial Officer 12/22	2/2021			
Titl	Title Date				

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. SEVEN SEAS HILL CORP.	\$ \$	Case No. 19-23656
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank rec Description of the assets sold or to	sbursements imary and detail of the assets, closs statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accep

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23656

Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. Prepetition priority debt \$0 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. Cumulative **Current Month** Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 k.

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflec default answers and values that may be inaccurate because the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no

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Case No. 19-23656

be relied upon for any purpose or to inform any decision or action whatsoever Part 5: Professional Fees and Expenses Approved Approved Paid Current Paid Current Month Month Cumulative Cumulative \$0 \$0 \$0 \$0 Debtor's professional fees & expenses (bankruptcy) Aggregate Total a. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 \$0 Paid Current Approved Approved Paid Current Month Cumulative Month Cumulative b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 Itemized Breakdown by Firm Role Firm Name \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 All professional fees and expenses (debtor & committees) c. Part 6: Postpetition Taxes **Current Month** Cumulative Postpetition income taxes accrued (local, state, and federal) \$0 \$0 a. \$0 Postpetition income taxes paid (local, state, and federal) \$0 b. Postpetition employer payroll taxes accrued \$0 \$0 C. Postpetition employer payroll taxes paid \$0 \$0 d. \$0 \$0 Postpetition property taxes paid e. Postpetition other taxes accrued (local, state, and federal) \$0 \$0 f. Postpetition other taxes paid (local, state, and federal) \$0 \$0 Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)			No 💿
b.	. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)			No •
c.	Were any paymen	nts made to or on behalf of insiders?	Yes 🔘	No 💿
d.	Are you current o	n postpetition tax return filings?	Yes 🔘	No 💿
e.	Are you current o	n postpetition estimated tax payments?	Yes 🔘	No 💿
f.	Were all trust fund	d taxes remitted on a current basis?	Yes 🔿	No 💿
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)		Yes 🔿	No •
h.	h. Were all payments made to or on behalf of professionals approved by the court?		Yes 🔿	No ○ N/A •
i.	Do you have:	Worker's compensation insurance?	Yes 🔿	No 💿
		If yes, are your premiums current?	Yes 🔿	No N/A (•) (if no, see Instructions)
		Casualty/property insurance?	Yes 🔿	No 💿
		If yes, are your premiums current?	Yes 🔘	No N/A (if no, see Instructions)
		General liability insurance?	Yes 🔿	No 💿
		If yes, are your premiums current?	Yes 🔿	No N/A (•) (if no, see Instructions)
j.	Has a plan of reor	ganization been filed with the court?	Yes 🔘	No 💿

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>\$0</u>
f.	Self-employment related expenses	<u>*************************************</u>
g.	Living expenses	\$0
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
U. that be is a law marker Record of the law control of the law contro	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's total and that I have been authoricated.	on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://information could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
es	tate.	
Joi	1 Lowne Jon I	owne
Sig	nature of Responsible Party Printed	Name of Responsible Party
Ch	ief Financial Officer 12/22	2/2021
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. OPHIR GREEN CORP.	§ §	Case No. <u>19-23657</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets sold or to	sbursements amary and detail of the assets, r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.		<u> </u>	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bar	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	abankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	tpetition Taxes			Current Mont	h Cu	mulative
	-	tion income taxes accrued (local				\$0	\$0
	-	tion income taxes paid (local, sta				<u>\$0</u>	\$0
	-	tion employer payroll taxes accr		_		\$0	\$0
	-	tion employer payroll taxes paid	_		\$0	\$0	
						<u>\$0</u>	\$0
	Postpetition other taxes accrued (local, state, and federal) Postpetition other taxes paid (local, state, and federal)					<u>\$0</u>	\$0
g. l	Postpetit	tion other taxes paid (local, state	, and federal)	_			\$0
Part	7: Ques	stionnaire - During this report	ing period:				
a. V	Vere any	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s No 💿		
		y payments made outside the ord court approval? (if yes, see Insti		Ye	s O No •		
c. V	Vere any	y payments made to or on behal	f of insiders?	Ye	s O No 💿		
d. A	Are you	current on postpetition tax return	n filings?	Ye	s O No 💿		
e. <i>A</i>	Are you	current on postpetition estimated	d tax payments?	Ye	s O No •		
f. V	Vere all	trust fund taxes remitted on a cu	arrent basis?	Ye	s O No 💿		
		re any postpetition borrowing, of ee Instructions)	ther than trade credit?	Ye	s O No •		
	Vere all he court	payments made to or on behalf	of professionals approved b	y Ye	s O No O 1	N/A •	
i. I	Oo you h	nave: Worker's compen	sation insurance?	Ye	s O No •		
		If yes, are yo	ur premiums current?	Ye	s O No O I	N/A (if no, se	ee Instructions)
		Casualty/property	insurance?	Ye	s O No •		
		If yes, are yo	ur premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		General liability i	nsurance?	Ye	s No •		
		If yes, are yo	ur premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
j. I	las a pla	an of reorganization been filed w	vith the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S thr being is 11 law max Re www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Jor	n Lowne Jon	Lowne				
Sign	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 12/2	2/2021				
Titl	e Date					

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	DN
In Re. PURDUE PHARMA OF PUER'	ΓΟ RICO § §	Case No. <u>19-23658</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and disb Balance sheet containing the summ Statement of operations (profit or least Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recond Description of the assets sold or training the summer statements and bank reconding the same statements are same statements.	ursements ary and detail of the assets assistatement) nals	s, liabilities and equity (net worth) or deficit g period
Eli J. Vonnegut Signature of Responsible Party 12/22/2021		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

PUERTO RICO	lied upon for any purpose or to inform any decision or action whatsoever.	
Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between account	s) =	\$0
c. Total disbursements (net of transfers between a	scounts) \$2,114	\$0
d. Cash balance end of month (a+b-c)	\$-2,114	
e. Disbursements made by third party for the bene	fit of the estate \$0	\$0
f. Total disbursements for quarterly fee calculation	n (c+e) \$2,114	\$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See	Current Month Instructions.)	
a. Accounts receivable (total net of allowance)	\$0	1
b. Accounts receivable over 90 days outstanding (a	net of allowance)	I
c. Inventory (Book • Market Other	(attach explanation)) \$0	I
d Total current assets)
e. Total assets		1
f. Postpetition payables (excluding taxes))
g. Postpetition payables past due (excluding taxes))
h. Postpetition taxes payable)
i. Postpetition taxes past due		-)
j. Total postpetition debt (f+h)	\$0)
k. Prepetition secured debt		<u>.</u>)
Prepetition priority debt)
m. Prepetition unsecured debt		-
n. Total liabilities (debt) (j+k+l+m)	\$0	-
o. Ending equity/net worth (e-n)	\$0	_
	Current Month	Cumulative
Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred		
course of business	\$0	
 Total payments to third parties incident to asset outside the ordinary course of business 	s being sold/transferred \$0	\$0
c. Net cash proceeds from assets sold/transferred of		00
course of business (a-b)	\$0	\$0
Part 4: Income Statement (Statement of Operation (Not generally applicable to Individual Debtors. See		Cumulative
a. Gross income/sales (net of returns and allowand	ees) \$0	
b. Cost of goods sold (inclusive of depreciation, if	applicable) \$0	I
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	<u> </u>
e. General and administrative expenses	\$0	_
f. Other expenses	\$0) -
g. Depreciation and/or amortization (not included	in 4b)) -
h. Interest	\$0	-
i. Taxes (local, state, and federal)	\$0	-
j. Reorganization items	\$0	-
k. Profit (loss)	\$0	

transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23658

Debtor's Name PURDUE PHARMA OF PUERTO RICO

UE	RTO RIG	20	be relied upon for any purpose o	r to inform any decision or act	ion whatsoever.		
Par	t 5: Pro	fessional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & exp	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$
			·	Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
b.	Debt	or's professional fees & exp	enses (nonbankruptcy) Aggregate Tota	<i>ıl</i> \$0	\$0	\$0	\$(
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
с.	All _I	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postpeti	tion income taxes accru	ed (local, state, and federal)	_		\$0	\$
b.	-	-	local, state, and federal)			<u>\$0</u>	\$
c.	-	tion employer payroll ta				\$0	\$
1.	-	tion employer payroll ta	xes paid	_		<u>\$0</u>	\$
e.	-	tion property taxes paid	(1 1 16 1 . 1)				\$
f. ~	-		(local, state, and federal)	_		\$0 ———	\$
g.	Postpeti	tion other taxes paid (lo	cai, state, and federal)	_			\$
Par	t 7: Que	stionnaire - During thi	s reporting period:				
1	Were an	y navments made on pre	epetition debt? (if yes, see Instruc	etions) Ve	es (No (
ı. D.			le the ordinary course of business	,	es No 💿		
<i>,</i>		court approval? (if yes,	•	10	3 110 (
	Were an	y payments made to or	on behalf of insiders?	Ye	es O No 💿		
l.	Are you	current on postpetition	tax return filings?	Ye	es O No 💿		
·.	Are you	current on postpetition	estimated tax payments?	Ye	es O No 💿		
	Were all	trust fund taxes remitte	d on a current basis?	Ye	es O No 💿		
Ţ .		re any postpetition borro ee Instructions)	owing, other than trade credit?	Ye	es No •		
1.	Were all		n behalf of professionals approved	d by Ye	es O No O I	N/A •	
	Do you l	nave: Worker's	compensation insurance?	Ye	es O No 💿		
•							

Yes (

Yes (

Yes (

Yes (

No 💿

No (•)

No ○ N/A • (if no, see Instructions)

No ○ N/A ● (if no, see Instructions)

Casualty/property insurance?

General liability insurance?

Has a plan of reorganization been filed with the court?

If yes, are your premiums current?

If yes, are your premiums current?

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes O No •

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1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	<u>\$0</u>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses					
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thr being is 1 law man Ex Re www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Ior	Lowne Jo	n Lowne				
-		nted Name of Responsible Party				
		1/22/2021				
Titl						
1111	. Da					

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UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT (DIVISION	N NEW YORK
In Re. AVRIO HEALTH L.P.	\$ \$ 8	Case No. <u>19-23659</u> Lead Case No. <u>19-23649</u>
Debtor(s)		✓ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		17
Debtor's Full-Time Employees (as of date	e of order for relief):	16
Supporting Documentation (check a (For jointly administered debtors, any require Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the assets sold or the statement of the assets sold or the statement of the sta	d schedules must be provided on sbursements mary and detail of the assets, loss statement) onals onciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date		
Daic		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$7,798	\$0
c.	Total disbursements (net of transfers between accounts)	\$3,341,733	\$0
d.	Cash balance end of month (a+b-c)	\$-3,333,935	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,341,733	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b.	Postpetition taxes payable	\$0	
i.	Postpetition taxes pay and	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.	•	\$0	
l.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. ;	Interest Taxes (local, state, and federal)	\$0 \$0	
1. i	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
Λ.	F1011t (1055)		0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
							4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				\$0	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		\$0 \$0	\$(
	-	on property taxes paid	Salu	_		\$0 \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
((if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A ●	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			\sqrt{A} (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			\sqrt{A} (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:52 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	
g.	Living expenses	
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	<u>\$0</u>
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee's regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign utial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
<u>do</u>	cumentation are true and correct and that I have been authoritate.	
Jor	n Lowne Jon I	Lowne
		d Name of Responsible Party
		2/2021
Titl		

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UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT	OF NEW YORK
	DIVISIO	N
In Re. PURDUE PHARMACEUTICAL PRODUCE L.P. Debtor(s) Monthly Operating Report	CTS	Case No. 19-23660 Lead Case No. 19-23649 ⊠ Jointly Administered Chapter 11
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method: Accrual Ba	sis O	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order for 1	relief):	0
Supporting Documentation (check all that are attack (For jointly administered debtors, any required schedules muth statement of cash receipts and disbursements all Balance sheet containing the summary and detated statement of operations (profit or loss statement Accounts receivable aging aging and Postpetition liabilities aging aging statement of capital assets and Schedule of payments to professionals and Schedule of payments to insiders all bank statements and bank reconciliations for Description of the assets sold or transferred and	ast be provided or all of the assets, at)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party
Dutc		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$8,216	\$0
d.	Cash balance end of month (a+b-c)	\$-8,216	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$8,216	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g.		<u></u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		φυ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)				\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A (if no, se	e instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes O No •

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1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	t 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. throbei is r law ma Exc Rec www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Jon	Lowne Jon	Lowne				
		ed Name of Responsible Party				
_		22/2021				
Title Date						

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UNITED STATES BANKRUPTCY COURT

THERN DISTRICT DIVISIO	
PANY § § §	Case No. 19-23661 Lead Case No. 19-23649
	Chapter 11
	Petition Date: <u>09/15/2019</u>
	Industry Classification: 3 2 5 4
crual Basis	Cash Basis •
	0
der for relief):	0
ements and detail of the assets, statement) ations for the reporting	=
	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address
	PANY \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	ħo.	40
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
a. b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	72		<u> </u>

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:52 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes 🔿 No 💿				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U three is a law marker with the control of t	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Τ	a Louwe	Laure				
		Lowne d Name of Responsible Party				
_		2/2021				
Titl		<u> </u>				
1111	Date					

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UNITED STATES BANKRUPTCY COURT

	TRICT OF <u>NEW YORK</u> DIVISION
In Re. NAYATT COVE LIFESCIENCE INC.	\$ Case No. <u>19-23662</u> \$ Lead Case No. 19-23649
Debtor(s)	§
Monthly Operating Report	Chapter 11
Reporting Period Ended: 11/30/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 27	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be p Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the representation of the assets sold or transferred and the terms.	ne assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party	Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date	450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	tt 2: Asset and Liability Status tt generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b. h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J. 1-		\$0	
k.	Prepetition secured debt		
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Ф.О
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) of generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to	mrorm any accision or acc			
		- In the second of the second				D. 1C	D.:
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cu	nulative
a.	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
b.	_	ion income taxes paid (local, s		_		\$0 ———	\$0
c.	-	ion employer payroll taxes acc		_		\$0	\$0
d.	Postpetit	ion employer payroll taxes pai	d			\$0	\$0
e.	Postpetit	ion property taxes paid		_		\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpetit	ion other taxes paid (local, sta	te, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this repo	ting period:				
a.	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the o ourt approval? (if yes, see Ins		Ye	es O No 💿		
c.	Were any	payments made to or on beha	alf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	es No •		
	Were all the court	payments made to or on behal?	f of professionals approved b	y Ye	es O No O I	N/A •	
i.	Do you h	ave: Worker's compe	nsation insurance?	Ye	es O No 💿		
		If yes, are y	our premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/proper	ty insurance?	Ye	es No •		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es O No O		_
		·	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23662

Yes O No •

h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due \$0	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No € U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 12.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regionally, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion	Pa	rt 8: Individual Chapter 11 Debtors (Only)	
C. Gross income from all other sources d. Total income in the reporting period (a+b+c) E. Payroll deductions Sol Sol Self-employment related expenses Living expenses All other expenses No Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? If Iyes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 70 (a. 1106, and 1107). The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information mation as bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures bar may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ● Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$10, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types for routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/uste/co/nles.regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I decl	b.	Gross income (receipts) from self-employment	\$0
e. Payroll deductions f. Self-employment related expenses g. Living expenses f. All other expenses g. Living expenses f. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d+i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No • U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the est	c.	Gross income from all other sources	\$0
Self-employment related expenses Living expenses Living expenses So So Living expenses So So So Living expenses So	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses \$0 h. All other expenses i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\circ \) U.S.C \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No \(\) N/A (\circ \) Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \$8.704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-Olo1, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Tru	e.	Payroll deductions	\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No NA Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this repo	f.	Self-employment related expenses	\$0
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No u.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of th	g.	Living expenses	\$0
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No (*0 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No (*0 N/A (*0 N/A *0 N	h.	All other expenses	\$0
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\circ \) 1. Ves \(\) No \(\circ \) 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\circ \) 1. Yes \(\) No \(\circ \) N/A (\circ \) 1. Privacy Act Statement 2. Ves \(\) No \(\circ \) N/A (\circ \) 1. Privacy Act Statement 2. U.S.C. \(\sqrt{5}\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\sqrt{5}\) 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. \(\sqrt{9}\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\sqrt{1}\) 1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	i.	Total expenses in the reporting period (e+f+g+h)	\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C. § 10Î(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party	k.	List the total amount of all postpetition debts that are past due	\$0
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	m.		Yes O No N/A •
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 12/22/2021	\$\$ U.S thr being is 11 law marked Ex Re wy conditions of the condi	U.S.C. § 589b authorizes the collection of this information, and provising 704, 1106, and 1107. The United States Trustee will use this information of the S.C. § 1930(a)(6). The United States Trustee will also use this information of the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy case or other action by the United States Trustee's notice of your bankruptcy of your bankruptcy case or other action by the United States Trustee's not your bankruptcy of your bankruptcy of your bankruptcy of your bankruptcy of your bank	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information efederal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 12/22/2021	Jor	Lowne Jon	Lowne
Chief Financial Officer 12/22/2021			
			

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UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT (DIVISION	N NEW YORK N
In Re. BUTTON LAND L.P.	§ § 8	Case No. 19-23663 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of th	d schedules must be provided on abursements mary and detail of the assets, loss statement) onals onciliations for the reporting p	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date		4504
		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	ΨΟ	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	-	
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
	Privacy Act Statement	
\$\$ U. thir be is a law ma Exx Record	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankruptcy enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Of cumentation are true and correct and that I have been authorically the support of the correct and that I have been authorically the correct and the correct and the cor	n to calculate statutory fee assessments under 28 in to evaluate a chapter 11 debtor's progress ization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://information could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
<u>es</u>	tate.	
Joi	Lowne Jon I	owne
Sig	nature of Responsible Party Printed	Name of Responsible Party
Ch	ief Financial Officer 12/22	//2021

Date

Title

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UNITED STATES BANKRUPTCY COURT

_ :	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$ \$	Case No. 19-23664
Debtor(s)	§ 	Lead Case No. 19-23649
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess. Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or several severa	ed schedules must be provided or isbursements mary and detail of the assets, r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date		
Daic		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 2: Asset and Liability Status Current Month	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
50 Total receipts (net of transfers between accounts) \$0 \$0.50	2	Cach balance beginning of month	0.2	
c. Total disbursements (net of transfers between accounts) \$0 \$6 d. Cash balance end of month (a+b-c) \$0 \$6 Disbursements made by third party for the benefit of the estate \$0 \$6 f. Total disbursements for quarterly fee calculation (c+c) \$0 \$6 Current Month Exercise and Linbility Statuse Current Month Current Month a. Accounts receivable total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book				\$0
d. Cash balance end of month (a+b-c) \$0 \$1 e. Disbussments made by third party for the benefit of the estate \$0 \$5 7 Total disbursements for quarterly fee calculation (c+c) \$0 \$5 2art 2: Assets and Liability Status Current Month Current Month No ecounts receivable (ord of allowance) \$0 \$0 b. Accounts receivable (ord of allowance) \$0 \$0 c. Inventory (Book			·	
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+c)				ΨΟ
Total disbursements for quarterly fee calculation (c+e)				\$0
Roce unserally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d. Total current assets \$0 d. Total current assets \$0 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 h. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred \$0 Transferred \$0 Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 S. C. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$0 S. C. S. Ordinary course of business \$0 S. C. S. Ordinary applicable to Individual Debtors. See Instructions. a. Gross income/sales (not of returns and allowances) \$0 S. C. S. Ordinary applicable to Individual Debtors. See Instructions. a. Gross income/sales (not of returns and allowances) \$0 S. C. Ordinary applicable to Individual Debtors. See Instructions. a. Gross income/sales (not of returns and allowances) \$0 S. C. Ordinary applicable to Individual Debtors. See Instructions. a. Gross income/sales (not of returns and allowances) \$0 S. C. O				\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition priority debt m. Prepetition unsecured debt n. Total liabilities (debt) (f+k+H+m) so faining equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (ab) for the proceeds from assets sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course of business (ab) for the proceeds from asset sold/transferred outside the ordinary course			Φ0.	
Color Inventory (Book		·		
Total current assets \$0		•	· · · · · · · · · · · · · · · · · · ·	
Companies Comp		• • • • • • • • • • • • • • • • • • • •		
Postpetition payables (excluding taxes) S0	d		<u> </u>	
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (i+h) k. Prepetition secured debt c. Prepetition secured debt c. Prepetition in secured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Total liabilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred c. Ending equity/net worth (e-n) Current Month Cumulative Current Month Cumulative Current Month Cumulative So	e.	Total assets	· · · · · · · · · · · · · · · · · · ·	
h. Postpetition taxes payable S0 i. Postpetition taxes past due S0 j. Total postpetition debt (f+h) S0 k. Prepetition secured debt S0 l. Prepetition priority debt S0 m. Prepetition unsecured debt S0 m. Prepetition unsecured debt S0 m. Total liabilities (debt) (j+k+l+m) S0 o. Ending equity/net worth (e-n) S0 Part 3: Assets Sold or Transferred S0 m. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business S0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) S0 Part 4: Income Statement (Statement of Operations) S0 curse of business (a-b) S0 b. Cost of goods sold (inclusive of depreciation, if applicable) S0 c. Gross profit (a-b) S0 c. General and administrative expenses S0 g. Depreciation and/or amortization (not included in 4b) S0 i. Taxes (local, state, and federal) S0 i.	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 80 k. Prepetition secured debt 50 l. Prepetition unsecured debt 50 m. Prepetition unsecured debt 50 n. Total liabilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) 50 Part 3: Assets Sold or Transferred Current Month Cumulative Part 3: Assets Sold or Transferred outside the ordinary course of business 50 \$0 Current Month Current Month S0 \$0 Assets Sold or Transferred outside the ordinary course of business 50 \$0 \$0 Curse of business \$0	g.	Postpetition payables past due (excluding taxes)	\$0	
1	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt Prepetition priority debt Prepetition unsecured debt Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Sol Sol Sol Sol Concerned business Current Month Cumulative Current Mo	i.	Postpetition taxes past due	\$0	
I. Prepetition priority debt m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Ending equity/net worth (e-n) a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Eart 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Seling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So So Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0	
Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	•	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations)	0.			
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	Dar	at 2. Agesta Sald on Thougfamed	Cumont Month	Cumulativa
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses 6. Other expenses 9. Other expenses 9. Depreciation and/or amortization (not included in 4b) h. Interest 1. Taxes (local, state, and federal) 5. Reorganization items 9. Selling expenses 9. Solution in the selling in	Pal	13: Assets Soid of Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	· · · · · · · · · · · · · · · · · · ·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.			
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO Current Month Cumulative Cumulative Cumulative Cumulative Cumulative So So So So So F. Other Month So So So So So So So So So S		outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative	c.		\$0	\$0
A. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Do	et A. Ingama Statement (Statement of Americans)	Current Month	Cumulativa
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	a.	Gross income/sales (net of returns and allowances)	\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items \$0 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

k.	Has a disclosure statement been filed with the court?	Yes ○ No •		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment			
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions			
f.	Self-employment related expenses			
g.	Living expenses			
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
	Privacy Act Statement			
\$\$ U. this be is law ma Ex	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorenement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST ecords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the news.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's Trustee's the United States Trustee's the United State	on of this information is mandatory under 11 U.S.C on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be resent that may be made, you may consult the G-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or		
<u>do</u>	declare under penalty of perjury that the foregoing Monthly Opecumentation are true and correct and that I have been authorised.			
Joi	n Lowne Jon L	Lowne		
Sig	nature of Responsible Party Printed	d Name of Responsible Party		
Ch	nief Financial Officer 12/22	/2021		

Date

Title

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UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT DIVISIO	OF <u>NEW YORK</u> N
In Re. QUIDNICK LAND L.P.	\$ \$ \$	Case No. 19-23665 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of da	ate of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any requirement) Statement of cash receipts and of Balance sheet containing the surple Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank respectively.	disbursements mmary and detail of the assets or loss statement) sionals rs econciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 12/22/2021		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				·	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cui	nulative
	Do storeti	Carrier and Carrier and Carrier	Letter and federal			¢0	Φ0.
a.	-	tion income taxes accrued (local				\$0	\$0
b.	-	tion income taxes paid (local, st tion employer payroll taxes acci		_		\$0 \$0	\$0 \$0
c. d.	-	tion employer payroll taxes paid				\$0 \$0	\$0 \$0
e.	-	tion property taxes paid	<u>.</u>			\$0 \$0	\$0 \$0
f.	-	tion other taxes accrued (local, s	state and federal)			\$0 \$0	\$0 \$0
g.	-	tion other taxes paid (local, state				\$0	\$0
Par	t 7: Oue	stionnaire - During this report	ing period:	_			
a.		y payments made on prepetition	•		s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on a c		Ye	s O No •		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	s No No	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property		Ye	s No •		
		•	our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s O No •	_	
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thribeing is a law marker and the control of the control o	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee's regulation are true and correct and that I have been authoritate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Įo.	n Lowne Jon 1	Lowne
		d Name of Responsible Party
		2/2021
Titl		LI 2021
1111	Date	

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UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT (DIVISION	
In Re. RHODES ASSOCIATES L.P.	\$ \$ \$ \$	Case No. 19-23666 Lead Case No. 19-23649
Debtor(s)	§ §	☐ Jointly Administered
Monthly Operating Report	,	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of	d schedules must be provided or abursements mary and detail of the assets, loss statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021 Date		
Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 2: Asset and Liability Status Current Month	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total receipts (net of transfers between accounts)	2	Cach balance beginning of month	0.2	
c. Total disbursements (net of transfers between accounts) \$0 \$0 d. Cash balance end of month (a+b-c) \$0 \$0 b. bisbursements made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c-c) \$0 \$0 Contract Month Contract Month Contract Month Contract Month Contract Month Contract Month c. Inventory (Book of Market Cother Cotations) \$0 d. Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables (excluding taxes) \$0 g. Postpetition taxes payable \$0 p. Postpetition secured debt (f-fh) \$0 p. Prepetition secured debt (f-fh)				\$0
d. Cash balance end of month (a+b-c) 50 30 e. Disbussments made by third party for the benefit of the estate 50 \$0 7 Total disbursments for quanterly fee calculation (c+e) \$0 \$0 Part 2: Asset and Liability Status KNot generally applicable to Individual Debtors. See Instructions.) Current Mouth a. Accounts receivable (total net of allowance) 50 b. Accounts receivable (over 90 days outstanding (net of allowance) 50 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$0 8. Postpetition payables (excluding taxes) \$0 8. Postpetition payables (excluding taxes) \$0 9. Postpetition payables past due (excluding taxes) \$0 10. Postpetition payables past due (excluding taxes) \$0 10. Postpetition payables past due (excluding taxes) \$0 10. Postpetition payables (excluding taxes) \$0 10. Postpetition taxes (excluding taxes) \$0 </td <td></td> <td></td> <td>·</td> <td></td>			·	
e. Disbursements made by third party for the benefit of the estate 50 30 f. Total disbursements for quarterly fee calculation (c+e) 50 80 In a counts receivable to Individual Debtors. See Instructions. Current Month Current Month a. Accounts receivable (total net of allowance) 50 b. Accounts receivable (total net of allowance) 50 c. Inventory (Book of Market of Other of (attach explanation)) 50 d. Total current assets 50 e. Total assets 50 f. Postpetition payables (excluding taxes) 50 g. Postpetition payables (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition taxes payable 50 j. Total postpetition taxes payable 50 j. Postpetition priority debt 50 j. Prepetition priority debt 50 j. Prepetition unsecured debt 50 j. Prepetition priority debt 50 j. Protal				ΨΟ
Total disbursements for quarterly fee calculation (c+e)				\$0
Rote generally applicable to Individual Debors. See Instructions.				\$0
Accounts receivable (total net of allowance) \$0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book			40	
c. Inventory (Book ● Market ○ Other ○ (attach explanation)) 50 d Total current assets 50 e. Total assets 50 f. Postpetition payables (excluding taxes) 50 g. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition taxes past due 50 j. Total postpetition debt (f+h) 50 k. Prepetition secured debt 50 n. Prepetition unsecured debt 50 n. Prepetition unsecured debt 50 n. Total labilities (debt) (j+k+l+m) 50 o. Ending equity/net worth (e-n) S0 Current Month Current Month Current Month Current M		·	· · · · · · · · · · · · · · · · · · ·	
Total current assets 50		•		
Companies Comp		• • • • • • • • • • • • • • • • • • • •		
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 *** Assets Sold or Transferred **Current Month** **Cumulative** a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payables to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 **Part I Income Statement (Statement of Operations) Course of business (a-b) **Current Month **Current Month **Current Month **Current Month **Current Month **Current Month **Curr	d		<u> </u>	
So Postpetition payables past due (excluding taxes) So	e.	Total assets		
h. Postpetition taxes payable S0	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 Eart 4: Income Statement (Statement of Operations) Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 c. General and administrative expenses \$0 c. General and administrative expenses \$0 c. General and administrative expenses \$0 c. Depreciation and/or amortization (not included in 4b) \$0 c. Taxes (local, state, and federal)	g.	Postpetition payables past due (excluding taxes)	\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 0. Ending equity/net worth (e-n) \$0 Fart 3: Assets Sold or Transferred \$\text{Current Month} \text{Current Month} \text{Current Month} \$\text{Current Month} \text{Current Month} \$\text{Current Month}	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt Prepetition priority debt So In. Prepetition unsecured debt So In. Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n) So So So So So So So So So S	i.	Postpetition taxes past due	\$0	
Prepetition priority debt	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) So Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	•	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	0.			
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	_	42 A 4 G 11 TF - 6 - 1	Comment Mandle	C
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO SO Current Month Cumulative Cumulative Cumulative Cumulative So So So So So So So So So S	a.	·	\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO Current Month Cumulative Cumulative SO SO SO SO FUNCTION (A) Cumulative SO SO SO SO SO SO SO SO SO S	b.			ΨΟ
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Sumulative Cumulative Cumulative Cumulative Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Cumulative		outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Suplement Month Cumulative	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Day		Cumont Month	Cumulativa
a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Profe	ssional Fees and Expe	be relied upon for any purpose or to	· 			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	's professional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
			·	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
。 I	Doctrotitic	on income toyog comu	d (local state and fodoral)			\$0	\$(
	-		d (local, state, and federal) ocal, state, and federal)	_		\$0 \$0	\$(
	_	on employer payroll tax				\$0 \$0	\$(
	-	on employer payroll tax		_		\$0	\$(
	-	on property taxes paid	y www.			\$0 \$0	\$(
	-		(local, state, and federal)			\$0	\$(
	-	on other taxes paid (loc				\$0	\$(
Part	7: Questi	ionnaire - During this	reporting period:	_			
a. V	Were any	payments made on pre	petition debt? (if yes, see Instruction	ons) Ye	s No 💿		
b. V	Were any		e the ordinary course of business		s No •		
c. V	Were any	payments made to or or	n behalf of insiders?	Ye	s O No •		
d. A	Are you cu	urrent on postpetition ta	ax return filings?	Ye	s O No •		
e. A	Are you cı	urrent on postpetition e	stimated tax payments?	Ye	s O No •		
f. V	Were all to	rust fund taxes remitted	on a current basis?	Ye	s O No •		
		any postpetition borrow e Instructions)	wing, other than trade credit?		s No •		
	Were all p he court?	ayments made to or on	behalf of professionals approved b	y Ye	s No O 1	N/A 💿	
i. I	Do you ha	ve: Worker's o	compensation insurance?	Ye	s O No •		
		•	, are your premiums current?	Ye		N/A (if no, see	ee Instructions)
			property insurance?	Ye	s No •		
			, are your premiums current?			N/A (if no, see	ee Instructions)
			ability insurance?		s No •		
		-	, are your premiums current?	Ye		N/A (if no, se	e Instructions)
j. F	Has a plan	of reorganization been	filed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •				
Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statemen	f				
§§ U.S. thr being is the law man Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
<u>do</u>	I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Jor	n Lowne Jon	Lowne				
Sign	nature of Responsible Party Print	ed Name of Responsible Party				
Ch	ief Financial Officer 12/2	22/2021				
Titl	e Date					

19-23649-shl Doc 4247 Filed 12/23/21 Entered 12/23/21 10:01:52 Main Document Pg 95 of 114

UNITED STATES BANKRUPTCY COURT

§ §	Case No. 19-23667 Lead Case No. 19-23649
	✓ Jointly Administered
	Chapter 11
	Petition Date: <u>09/15/2019</u>
	Industry Classification: 3 2 5 4
Basis (Cash Basis •
	56
for relief):	70
ts	=
	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address
	Basis C for relief): ttached): tmust be provided on ts detail of the assets, ment) s for the reporting and the terms of the detail of the assets.

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$14,682,941	\$0
c.	Total disbursements (net of transfers between accounts)	\$19,626,365	\$0
d.	Cash balance end of month (a+b-c)	\$-4,943,424	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$19,626,365	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.		\$0	
f.	Postpetition payables (excluding taxes)		
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	ΦO	Φ0.
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
			·
	rt 4: Income Statement (Statement of Operations) or generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	96		

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23667

Yes O No •

h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) \$0 \$0	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \$\infty\$ No \$\infty\$ Yes \$\infty\$ No \$\infty\$ No \$\infty\$ U.S.C. \$\$101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$\$589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$\$101(14A)? The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$\$1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, 'Bankruptcy Case Files and Associated Records.' See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/cr/ules_regulati	Pai	rt 8: Individual Chapter 11 Debtors (Only)	
C. Gross income from all other sources d. Total income in the reporting period (a+b+c) E. Payroll deductions Sol Solf-employment related expenses Living expenses All other expenses All other expenses Total expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due Are you required to pay any Domestic Support Obligations as defined by 11 Ves No ● U.S.C. § 101(14A)? If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+e) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ◆ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ◆ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 70, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types for routine disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/uste/co/ustes.regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declar	b.	Gross income (receipts) from self-employment	
e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves. C \$ 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law ofther disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \$ 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documen	c.	Gross income from all other sources	
Self-employment related expenses Living expenses Living expenses So So Living expenses in the reporting period (e+f+g+h) So Difference between total income and total expenses (d-i) So List the total amount of all postpetition debts that are past due So Living expenses Si So So Living expenses So So So Living expenses So	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses \$0 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by \$11 Yes \(\) No (\$\circ\$ U.S.C. \(\) \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No (\$\circ\$ No (\$\circ\$) N/A (\$\circ\$) Privacy Act Statement 28 U.S.C. \(\) \$589b authorizes the collection of this information, and provision of this information is mandatory under \$11 U.S.C. \(\) \$8.704, \$106, and \$107. The United States Trustee will use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under \$28 U.S.C. \(\) \$1930(a)(6). The United States Trustee's violation of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may con	e.	Payroll deductions	
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on beh	f.	Self-employment related expenses	\$0
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No u.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of th	g.	Living expenses	\$0
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\) 1. Ves \(\) No \(\) N/A \(\) 1. Are you required to pay any Domestic Support Obligation payments? Yes \(\) No \(\) N/A \(\) 1. Yes \(\) No \(\) N/A \(\) 1. Are you made all Domestic Support Obligation payments? Yes \(\) No \(\) N/A \(\) 1. Yes \(\) No \(\) N/A \(\) 1. Are you made all Domestic Support Obligation payments? Yes \(\) No \(\) N/A \(\) 1. Yes \(\) No \(\) N/A \(\) 1. Are you made all Domestic Support Obligation payments? Yes \(\) No \(\) N/A \(\) 1. Yes \(\) No \(\) N/A \(\) 1. Yes \(\) No \(\) N/A \(\) 1. Are you required to pay any Domestic Support Obligation payments? Yes \(\) No \(\) N/A \(\)	h.	All other expenses	
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by \$11 Yes \(\cap \text{No} \) \(\cap \text{No} \text{No} \) \(\cap \text{No} \) \(\cap \text{No} \) \(\cap \text{No} \text{No} \) \(\cap \text{No} \text{No} \) \(\cap \text{No} \text{No} \text{No} \) \(\cap \text{No} \text{No} \) \(\cap \text{No} \text{No} \text{No} \) \(\cap \text{No} \text{No} \text{No} \text{No} \text{No} \) \(\cap \text{No} \text{No} \text{No} \text{No} \text{No} \\ \cap \text{No} \(\cap \text{No} \text{No} \text{No} \text{No} \\ \cap \text{No} \(\cap \text{No} \text{No} \text{No} \\ \cap \text{No} \\ \cap \text{No} \(\cap \text{No} \text{No} \text{No} \\ \cap \text{No} \\cap \text{No} \\ \cap \text{No} \\\	i.	Total expenses in the reporting period (e+f+g+h)	\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C. § 10Î(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Jon Lowne	k.	List the total amount of all postpetition debts that are past due	
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Jon Lowne Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	m.		Yes O No N/A •
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 12/22/2021	\$\$ U.S thr being is 11 law max Re www.com	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankreeded to perform the trustee's or examiner's duties or to the appropriate to reforcement agency when the information indicates a violation or poter ade for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 12/22/2021	Ior	a Lowne Jon I	owne
Chief Financial Officer 12/22/2021			
			

19-23649-shl Doc 4247 Filed 12/23/21 Entered 12/23/21 10:01:52 Main Document Pg 99 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. RHODES TECHNOLOGIES	§ §	Case No. 19-23668
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Report		Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and disk Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recounts Description of the assets sold or training the summer of	schedules must be provided of bursements nary and detail of the assets loss statement)	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut		Eli J. Vonnegut
Signature of Responsible Party		Printed Name of Responsible Party
12/22/2021 Date		450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Cash balance beginning of month 50	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
10 1 1 1 1 1 1 1 1 1	a	Cash balance beginning of month	\$0		
c. Total disbursements (net of transfers between accounts) \$330,265 \$0 d. Cash balance end of month (a 1b-c) \$332,297 \$0 Disbursements made by third party for the benefit of the estate \$30 \$0 I. Total disbursements for quarterly fee calculation (c+e) \$330,265 \$0 Current Month Fee part yellocable to Individual Debtors. See Instructions) Current Month Current Month <td col<="" td=""><td></td><td></td><td></td><td>\$0</td></td>	<td></td> <td></td> <td></td> <td>\$0</td>				\$0
d. Cash balance end of month (a+b-c) S322,297 e. Disbusements made by third party for the benefit of the estate 50 Total disbursements for quarterly fee calculation (c) e) \$330,265 SPT-12- Asset and Liability Status Current Month Klos generally applicable to Individual Debtors. See Instructions. 50 b. Accounts receivable (total net of allowance) 50 c. Inventory (Book of Market Cother Cattach explanation) 50 d. Total current assets 50 e. Total assets 50 f. Postpetition payables (excluding taxes) 50 g. Postpetition payables (excluding taxes) 50 h. Postpetition payables past due (excluding taxes) 50 h. Postpetition taxes payable 50 i. Postpetition payables (excluding taxes) 50 j. Postpetition secured debt 50 n. Pepetition propriy debt 50 n. Prepetition secured debt 50 n. Total liabilities (debt) (j+k+l+m) 30 n. Total liabilities (debt) (j+k+l+m) 30 n. Total cash sales price for assets sold/transferred outside the ordinary course of business 30					
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Solition					
Accounts receivable (total net of allowance) S0			Current Month		
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m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 80 Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0		
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances)	m.	Prepetition unsecured debt	\$0		
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0		
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Suplement Month Cumulative	c.		\$0	\$0	
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e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0		
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0		
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.		\$0		
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)			
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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			be relied upon for any purpose or to	inform any decision of acti	ion whatsoever.		
Part 5	: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (non	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm	,				
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses (d	lebtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
a. Po	ostpetiti	on income taxes accrued (local,	state, and federal)			\$0	\$0
b. Po	ostpetit	ion income taxes paid (local, sta	te, and federal)			\$0	\$
c. Po	ostpetit	ion employer payroll taxes accru	ied			\$0	\$
d. Po	ostpetit	ion employer payroll taxes paid				\$0	\$
	-	on property taxes paid				<u>\$0</u>	\$(
	-	ion other taxes accrued (local, st		_		<u>\$0</u>	\$(
g. Po	ostpetit	ion other taxes paid (local, state	, and federal)	_			\$0
Part 7	: Ques	tionnaire - During this reporti	ng period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ord ourt approval? (if yes, see Instr		Ye	es O No •		
c. W	ere any	payments made to or on behalf	of insiders?	Ye	es O No 💿		
d. A	re you o	current on postpetition tax return	filings?	Ye	es O No 💿		
e. A	re you o	current on postpetition estimated	I tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a cu			s No •		
		e any postpetition borrowing, of e Instructions)	her than trade credit?	Ye	es No •		
	ere all e court	payments made to or on behalf o	of professionals approved b	y Ye	es No O I	N/A •	
i. D	o you h	ave: Worker's compens	sation insurance?	Ye	es O No •		
			ir premiums current?	Ye	es No No I	$V/A \bullet (if no, see$	ee Instructions)
		Casualty/property			s No •	_	
			or premiums current?			N/A (if no, se	ee Instructions)
		General liability in			s No 💿		
		•	ir premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed w	ith the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ●
\$\$ U.s. thr being is a law market Ex Record www.	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgaing prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of the endormation of the types of routine disclosured for routine purposes. For a discussion of the types of routine disclosurecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's Trustee's T	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
<u>do</u>	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been authortate.	
Joi	n Lowne Jon	Lowne
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 12/2	22/2021
Titl	e Date	

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISIO	
In Re. UDF LP	\$ \$ \$ 8	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sured Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank red Description of the assets sold or	isbursements mary and detail of the assets, or loss statement) cionals s conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
12/22/2021		
Date		450 Lexington Avenue, New York, NY 10017 Address

Main Document

Case No. 19-23669

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case Debtor's Name UDF LP blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	¢0.	
a. b	Cash balance beginning of month Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	<u> </u>	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name UDF LP

Note: The cash balance in Fart 1.d. is maccurate because it excludes intercompan ransfers pursuant to instructions from the U.S. Trustee's office. The Debtors hav been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept olank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no

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Case No. 19-23669

be relied upon for any purpose or to inform any decision or action whatsoever **Part 5: Professional Fees and Expenses** Approved Approved Paid Current Paid Current Month Cumulative Month Cumulative \$0 \$0 \$0 \$0 a. Debtor's professional fees & expenses (bankruptcy) Aggregate Total Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 \$0 Approved Approved Paid Current Paid Cumulative Current Month Month Cumulative Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 h. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 All professional fees and expenses (debtor & committees) \$0 \$0 \$0 \$0 c. **Part 6: Postpetition Taxes Current Month** Cumulative Postpetition income taxes accrued (local, state, and federal) \$0 \$0 a. Postpetition income taxes paid (local, state, and federal) \$0 b. \$0 \$0 Postpetition employer payroll taxes accrued \$0 C. \$0 \$0 d. Postpetition employer payroll taxes paid Postpetition property taxes paid \$0 \$0 e. \$0 \$0 f. Postpetition other taxes accrued (local, state, and federal) Postpetition other taxes paid (local, state, and federal) \$0 \$0 g. Part 7: Questionnaire - During this reporting period: Were any payments made on prepetition debt? (if yes, see Instructions) Yes (No (•) a. Yes (No (• b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes (No (• Were any payments made to or on behalf of insiders? c. Are you current on postpetition tax return filings? Yes (No (• d. Are you current on postpetition estimated tax payments? Yes (No (• e. Yes (No (• f. Were all trust fund taxes remitted on a current basis? Was there any postpetition borrowing, other than trade credit? Yes (No (• (if yes, see Instructions) Yes (No (N/A (h. Were all payments made to or on behalf of professionals approved by the court? Yes (Do you have: Worker's compensation insurance? No (• If yes, are your premiums current? Yes (No ○ N/A ● (if no, see Instructions) Yes (No (• Casualty/property insurance? No N/A (if no, see Instructions) If yes, are your premiums current? Yes (General liability insurance? Yes (No (• If yes, are your premiums current? Yes 🔘 No N/A (if no, see Instructions) Has a plan of reorganization been filed with the court? Yes (No (•

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thriberis I law ma Ex Re wy con	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the haversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been authoritate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is alternative trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be arest that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or sustee. 11 U.S.C. § 1112(b)(4)(F).
Jor	Lowne Jon	Lowne
		ed Name of Responsible Party
Ch	ief Financial Officer 12/2	22/2021
Titl	e Date	

UNITED STATES BANKRUPTCY COURT

<u>S</u>	SOUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. SVC PHARMA LP	§ § 8	Case No. 19-23670 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Report	<u>t</u>	Chapter 11
Reporting Period Ended: 11/30/2021		Petition Date: 09/15/2019
Months Pending: 27		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check and (For jointly administered debtors, any required) Statement of cash receipts and discussed as the sum of th	ed schedules must be provided on a sbursements amary and detail of the assets, list closs statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		li J. Vonnegut rinted Name of Responsible Party
12/22/2021		
Date		50 Lexington Avenue, New York, NY 10017 ddress

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.			
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0
	108		

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

Main Document

Debtor's Name SVC PHARMA LP

			blank responses. Therefore, the info be relied upon for any purpose or to				
Par	rt 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	-	zed Breakdown by Firm	1 1 2 2				
		Firm Name	Role	-			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (non	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (d	lebtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cu	mulative
	Dootmatic	tion in some tower seemed (less)	state and foderal)			¢0	Φ0
a.	-	tion income taxes accrued (local, tion income taxes paid (local, sta		_		\$0 \$0	\$0 \$0
b.	-	tion employer payroll taxes accru				\$0 \$0	\$0
c. d.	-	tion employer payroll taxes accre	ieu			\$0 \$0	\$0
e.	-	tion property taxes paid				\$0 \$0	\$0
f.	-	tion other taxes accrued (local, st	tate, and federal)	_		\$0	\$0
g.	-	tion other taxes paid (local, state				\$0	\$0
Par	t 7: Que	stionnaire - During this reporti	ng period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.	Were an	y payments made outside the ord court approval? (if yes, see Instr	linary course of business		es O No 💿		
c.	Were an	y payments made to or on behalf	of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax return	n filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimated	I tax payments?	Ye	es O No 💿		
f.	Were all	trust fund taxes remitted on a cu	rrent basis?	Ye	es O No 💿		
g.		re any postpetition borrowing, of ee Instructions)	her than trade credit?	Ye	es C No •		
h.	Were all the court	payments made to or on behalf o?	of professionals approved b	y Ye	es No O 1	N/A •	
i.	Do you l	nave: Worker's compens	sation insurance?	Ye	es O No 💿		
		If yes, are you	ur premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/property	insurance?	Ye	es O No 💿		
		, ,	ur premiums current?			N/A (if no, se	ee Instructions)
		General liability in			es O No •		
		•	ır premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed w	ith the court?	Ye	es No 💿		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	· ————————————————————————————————————				
g. Living expenses		\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
<u>C3</u>	uu.				
Joi	n Lowne Jon	Lowne			
Sig	nature of Responsible Party Printo	ed Name of Responsible Party			
Ch	nief Financial Officer 12/2	2021			
Titl	le Date				

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UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT O			
In Re. SVC PHARMA INC.	\$ \$ \$	Case No. 19-23671 Lead Case No. 19-23649		
Debtor(s)		∑ Jointly Administered		
Monthly Operating Repo	rt	Chapter 11		
Reporting Period Ended: 11/30/2021		Petition Date: <u>09/15/2019</u>		
Months Pending: 27		Industry Classification: 3 2 5 4		
Reporting Method:	Accrual Basis	Cash Basis •		
Debtor's Full-Time Employees (current):	0		
Debtor's Full-Time Employees (as of da	ate of order for relief):	0		
Statement of cash receipts and of Balance sheet containing the su Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to inside All bank statements and bank respectively.	disbursements mmary and detail of the assets, or loss statement) sionals rs econciliations for the reporting	liabilities and equity (net worth) or deficit		
Eli J. Vonnegut Signature of Responsible Party 12/22/2021 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017		
		Address		

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
		0.0	
a.	Cash balance beginning of month	\$0	ΦO
b.	Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts)	<u>\$0</u> \$0	\$0 \$0
c.	Cash balance end of month (a+b-c)	\$0	20
d.	Disbursements made by third party for the benefit of the estate	\$0	\$0
e. f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
		· · ·	φ0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		Ψ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
a. h	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
b. c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm				,		
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
o D	ostnotit	ion income taxes accrued (loca	1 state and federal)			\$0	\$0
	_	ion income taxes paid (local, st		_		\$0 \$0	\$0
	_	ion employer payroll taxes acc				\$0 \$0	\$0
	-	ion employer payroll taxes paid		_		\$0	\$0
e. Po				_		\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)					\$0	\$0	
g. Pe	ostpetit	ion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Part 7	: Ques	tionnaire - During this repor	ting period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
				Ye	es O No 💿		
c. W	ere any	payments made to or on behalf	f of insiders?	Ye	es No •		
d. Are you current on postpetition tax return filings?			Ye	es O No 💿			
e. A	re you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c			es No •		
0	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)			Ye	es No •		
	ere all e court	payments made to or on behalf?	of professionals approved b	y Ye	es O No O I	N/A •	
i. D	o you h	wave: Worker's comper	sation insurance?	Ye	es O No 💿		
		•	our premiums current?			$V/A \bullet (if no, see$	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	T/A C 22	•
			our premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Par	t 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment			
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions			
f.	Self-employment related expenses			
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
	Privacy Act Statemen	ıt		
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Jor	Lowne Jon	Lowne		
Sign	nature of Responsible Party Print	Name of Responsible Party		
Ch	ief Financial Officer 12/2	2/2021		
Title	Date			